



Legal Checkup



Public Benefits

Check yes or no for each question.

- Are you having problems receiving the public assistance you need? Yes No
- Did you have an application for benefits denied? Yes No
- Have any of your benefits been reduced or terminated? Yes No
- Have you been charged with an overpayment? Yes No
- If you receive disability benefits, is Social Security reviewing whether you are still disabled? Yes No

Private Insurance

Check yes or no for each question.

Health care Insurance:

- Are you having problems obtaining health insurance? Yes No
- Is your insurance unable to provide for all of your medications and treatments, including home healthcare? Yes No
- Are you leaving your job and are concerned about continuing your insurance? Yes No
- Have you ever had a claim denied for any reason? Yes No

Disability Insurance:

- Have you had a claim denied because of a preexisting condition? Yes No
- Have you had a claim denied because your insurer thinks you are no longer disabled? Yes No
- Do you have questions about the amount of disability benefits you're receiving? Yes No

Life Insurance:

- Do you need advice about getting cash from your life insurance policy? Yes No
- Do you need help to obtain a premium waiver because of an ongoing disability? Yes No

Housing

Check yes or no for each question.

- Are you having housing problems? Yes No
- Are you unable to afford rent or your mortgage? Yes No
- Have you received an eviction notice or foreclosure notice? Yes No
- Are you having any problems with your heat and hot water? Yes No
- Are you having any electrical problems? Yes No
- Are you having any problems with roaches, rats, mice, mold, or lead paint? Yes No

Planning

Check yes or no for each question.

- Do you want someone to make medical decisions for you if you become too sick to make them yourself? Yes No
- Do you want someone to make financial decisions for you if you become too sick to make them yourself? Yes No
- Have you thought about making a Will? Yes No
- Do you have possessions that you wish to go to a certain person or charity? Yes No
- Do you have specific wishes about your funeral or burial? Yes No
- Do you have specific wishes about who would take care of your children if you become ill? Yes No

Employment

Check yes or no for each question.

- Are you having any problems at work? Yes No
- Are you concerned about disclosing your health conditions to your employer? Yes No
- Are you being harassed or discriminated against by your employer or co-worker? Yes No
- Is your health starting to interfere with your job? Yes No

Debt/Credit

Check yes or no for each question.

- Are you having difficulty paying your debts (credit cards, car loan, or mortgage)? Yes No
- Are you having difficulty paying your medical bills? Yes No
- Are bill collectors harassing you? Yes No
- Are you unable to repay your student loans? Yes No

Are there other areas which you would like to discuss with a legal advocate?

Provided by...



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